NOTICE OF BOND SALE

Time and Place of Sealed Bids: Bids for the sale of Bonds of Butler County, State of Iowa, hereafter described, must be received at the office of the County Auditor, Butler County Courthouse, 428 6th Street, PO Box 325, Allison, Iowa, 50602; Telephone: (319) 346-6547 (the "Issuer") before 10:30 A.M., on the 10th day of November, 2026. The bids will then be publicly opened and referred for action to the meeting of the Board of Supervisors in conformity with the Terms of Offering.

The Bonds: The Bonds (the "Bonds") to be offered are the following:

> GENERAL OBLIGATION URBAN RENEWAL BONDS, SERIES 2026, in the amount of $4,000,000*, to be dated December 2, 2026. Bids to be received before 10:30 A.M., C.S.T.

*Subject to principal adjustment pursuant to official Terms of Offering.

Manner of Bidding: Open bids will not be received. Bids will be received in any of the following methods:

- **Sealed Bidding:** Sealed bids may be submitted and will be received at the office of the County Auditor at Butler County Courthouse, 428 6th Street, PO Box 325, Allison, Iowa, 50602.

- **Electronic Internet Bidding:** Electronic internet bids will be received at the office of the County Auditor at Butler County Courthouse, 428 6th Street, Allison, Iowa 50602. The bids must be submitted through the SPEERAUCTION competitive bidding system.

Consideration of Bids: After the time for receipt of bids has passed, the close of sealed bids will be announced. Sealed bids will then be publicly opened and announced. Finally, electronic internet bids will be accessed and announced.

Sale and Award: The sale and award of the Bonds will be held at the Board of Supervisors Room, Butler County Courthouse, 428 6th Street, PO Box 325, Allison, Iowa, 50602 at a meeting of the Board of Supervisors on the above date at 12:30 P.M.

Official Statement: The Issuer has issued an Official Statement of information pertaining to the Bonds to be offered, including a statement of the Terms of Offering and an Official Bid Form, which is incorporated by reference as a part of this notice. The Official Statement may be obtained by request addressed to the County Auditor, Butler County Courthouse, 428 6th Street, PO

Box 325, Allison, Iowa 50602; Telephone: (319) 346-6547 or the Issuer's Municipal Advisor, Speer Financial, Inc., 531 Commercial Street, Suite 608, Waterloo, Iowa, 50701, Telephone: (319) 291-2077 and 230 West Monroe Street, Suite 2630, Chicago, Illinois 60606 (telephone (312) 346-3700).

Terms of Offering: All bids shall be in conformity with and the sale shall be in accordance with the Terms of Offering as set forth in the Official Statement.

Legal Opinion: The Bonds will be sold subject to the opinion of Ahlers & Cooney, P.C., Attorneys of Des Moines, Iowa, as to the legality and their opinion will be furnished together with the printed Bonds without cost to the purchaser and all bids will be so conditioned. Except to the extent necessary to issue their opinion as to the legality of the Bonds, the attorneys will not examine or review or express any opinion with respect to the accuracy or completeness of documents, materials or statements made or furnished in connection with the sale, issuance or marketing of the Bonds.

Rights Reserved: The right is reserved to reject any or all bids, and to waive any irregularities as deemed to be in the best interests of the public.

By order of the Board of Supervisors of Butler County, State of Iowa.

Leslie Groen
County Auditor, Butler County, State of Iowa